



EASTTECH HOLDING LIMITED

Financial Highlights for the period ended March 31, 2020

Financial Highlights : Condensed Income Statement

Unit: NTD'000

| Items / Period | First Quarter 2020 | First Quarter 2019 |
|--|--------------------|--------------------|
| Turnover | 1,158,099 | 2,209,965 |
| Gross Profit | 17,312 | 272,172 |
| Gross Profit Margin | 1.5% | 12.3% |
| Operating Expenses | 285,690 | 207,532 |
| Operating Profit (Loss) | (268,378) | 64,640 |
| Non-Operating Income (Expense), net | 6,216 | (29,976) |
| Profit (Loss) Before Tax | (262,162) | 34,664 |
| Income Tax Expense (Benefit) | (874) | 10,738 |
| Profit (Loss) After Tax | (261,288) | 23,926 |
| Basic Earnings (Loss) Per Share (in NTD) | (4.28) | 0.39 |

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

| Items | 2020.03.31 | | 2019.03.31 | | Items | 2020.03.31 | | 2019.03.31 | |
|---------------------------------------|------------------|--------------|------------------|--------------|---|------------------|--------------|------------------|--------------|
| Current Assets | Amount | % | Amount | % | Current Liabilities | Amount | % | Amount | % |
| Cash and Bank | 1,391,996 | 28.1 | 933,484 | 18.1 | Bank Borrowings | 729,026 | 14.7 | 933,606 | 18.1 |
| Bills and Accounts Receivable | 992,067 | 20.0 | 1,893,632 | 36.7 | Bills and Accounts Payable | 1,751,750 | 35.3 | 1,835,997 | 35.7 |
| Inventory | 985,110 | 19.9 | 643,977 | 12.5 | Leased Liabilities - Current | 24,385 | 0.5 | 25,438 | 0.5 |
| Pledge Assets | 29,868 | 0.6 | 21,147 | 0.4 | Others | 620,123 | 12.5 | 372,576 | 7.2 |
| Others | 308,847 | 6.2 | 343,880 | 6.7 | Total Current Liabilities | 3,125,284 | 63.0 | 3,167,617 | 61.5 |
| Total Current Assets | 3,707,888 | 74.8 | 3,836,120 | 74.4 | | | | | |
| Non-current Assets | | | | | Non-Current Liabilities | | | | |
| Land & Buildings, net | 152,693 | 3.1 | 124,492 | 2.4 | Leased Liabilities- - Non-current | 48,399 | 1.0 | 69,651 | 1.3 |
| Machineries and Office Equipment, net | 564,426 | 11.4 | 601,655 | 11.7 | Long Term Bank Borrowings | 87,716 | 1.8 | 21,395 | 0.4 |
| Construction in Progress | 7,187 | 0.1 | 4,373 | 0.1 | Deferred Income Tax Liabilities | 117,070 | 2.4 | 118,017 | 2.3 |
| Right-of-Use Assets | 180,588 | 3.6 | 217,184 | 4.2 | Net defined benefit liabilities | - | - | 6,303 | 0.1 |
| Others | 344,605 | 7.0 | 375,908 | 7.2 | Other Non-Current Liabilities – Non-current | 4,744 | 0.1 | - | - |
| Total Non-Current Assets | 1,249,499 | 25.2 | 1,323,612 | 25.6 | Total Non-Current Liabilities | 257,929 | 5.3 | 215,366 | 4.1 |
| | | | | | Total Liabilities | 3,383,213 | 68.3 | 3,382,983 | 65.6 |
| | | | | | Equity | | | | |
| | | | | | Share Capital | 614,580 | 12.4 | 615,790 | 11.9 |
| | | | | | Capital Reserves | 763,080 | 15.4 | 751,992 | 14.6 |
| | | | | | Treasury Shares | (24,019) | (0.5) | (24,019) | (0.5) |
| | | | | | Retained Earnings | 388,569 | 7.8 | 479,578 | 9.3 |
| | | | | | Others | (168,036) | (3.4) | (46,592) | (0.9) |
| | | | | | Total Equity | 1,574,174 | 31.7 | 1,776,749 | 34.4 |
| Total Assets | 4,957,387 | 100.0 | 5,159,732 | 100.0 | Total Liabilities and Equity | 4,957,387 | 100.0 | 5,159,732 | 100.0 |