



# EASTTECH HOLDING LIMITED

## Financial Highlights for the year ended December 31, 2018

# Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Fourth Quarter 2018	Fourth Quarter 2017
Turnover	2,359,521	2,156,029
Gross Profit	363,674	225,002
Gross Profit Margin	15.4%	10.4%
Operating Expenses	247,202	225,153
Operating Profit (Loss)	116,472	(151)
Non-Operating Income, net	5,485	109,768
Profit Before Tax	121,957	109,617
Income Tax Expense	5,686	10,411
Profit After Tax	116,271	99,206
Earnings Per Share (in NTD)	1.90	1.63

# Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	FY 2018	FY 2017
Turnover	9,213,755	7,694,273
Gross Profit	1,181,675	857,091
Gross Profit Margin	12.8%	11.1%
Operating Expenses	892,095	855,701
Operating Profit	289,580	1,390
Non-Operating Income, net	40,254	163,318
Profit Before Tax	329,834	164,708
Income Tax Expense	82,127	39,764
Profit After Tax	247,707	124,944
Earnings Per Share (in NTD)	4.05	2.05

# Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2018.12.31		2017.12.31		Items	2018.12.31		2017.12.31	
<b>Current Assets</b>	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>	<b>Current Liabilities</b>	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>
Cash and Bank	876,643	17.5	735,808	15.7	Bank Borrowings	1,049,375	20.9	984,434	21.1
Bills and Accounts Receivable	2,089,075	41.6	1,680,952	35.8	Bills and Accounts Payable	1,733,282	34.5	1,653,270	35.4
Inventory	563,091	11.2	637,647	13.6	Others	421,054	8.3	386,029	8.2
Pledge Assets	20,968	0.4	5,013	0.1	<b>Total Current Liabilities</b>	<b>3,203,711</b>	<b>63.7</b>	<b>3,023,733</b>	<b>64.7</b>
Others	297,662	5.9	377,980	8.1					
<b>Total Current Assets</b>	<b>3,847,439</b>	<b>76.6</b>	<b>3,437,400</b>	<b>73.3</b>					
<b>Non-current Assets</b>					<b>Non-Current Liabilities</b>				
Land & Buildings, net	131,471	2.6	171,809	3.7	Long Term Bank Borrowings	7,385	0.1	16,050	0.3
Machineries and Office Equipment, net	608,584	12.0	637,075	13.6	Deferred Income Tax Liabilities	5,921	0.1	110,003	2.3
Construction in Progress	3,501	0.1	5,803	0.1	Net defined benefit liabilities – non-current	117,783	2.3	8,639	0.2
Others	435,972	8.7	438,387	9.3	<b>Total Non-Current Liabilities</b>	<b>131,089</b>	<b>2.5</b>	<b>134,692</b>	<b>2.8</b>
<b>Total Non-Current Assets</b>	<b>1,179,528</b>	<b>23.4</b>	<b>1,253,074</b>	<b>26.7</b>	<b>Total Liabilities</b>	<b>3,334,800</b>	<b>66.2</b>	<b>3,158,425</b>	<b>67.5</b>
					<b>Equity</b>				
					Share Capital	616,060	12.3	619,860	13.2
					Capital Reserves	751,962	15.0	766,834	16.3
					Treasury Shares	(24,019)	(0.5)	(40,671)	(0.9)
					Retained Earnings	455,652	9.1	236,776	5.0
					Others	(107,488)	(2.1)	(50,750)	(1.1)
					<b>Total Equity</b>	<b>1,692,167</b>	<b>33.8</b>	<b>1,532,049</b>	<b>32.5</b>
<b>Total Assets</b>	<b>5,026,967</b>	<b>100.0</b>	<b>4,690,474</b>	<b>100.0</b>	<b>Total Liabilities and Equity</b>	<b>5,026,967</b>	<b>100.0</b>	<b>4,690,474</b>	<b>100.0</b>