



EASTTECH HOLDING LIMITED

Financial Highlights for the year ended 31 December 2017

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Fourth Quarter 2017	Fourth Quarter 2016
Turnover	2,156,029	1,731,159
Gross Profit	225,002	302,560
Gross Profit Margin	10.4%	17.5%
Operating Expenses	225,153	270,957
Operating (Loss) Profit	(151)	31,603
Non-Operating Income (Expense)	109,768	28,696
Profit Before Tax	109,617	60,299
Income Tax Expense	10,411	20,506
Profit After Tax	99,206	39,793
EPS (in NTD)	1.63	0.66

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	FY 2017	FY 2016
Turnover	7,694,273	6,469,043
Gross Profit	857,091	1,005,744
Gross Profit Margin	11.1%	15.5%
Operating Expenses	855,701	899,520
Operating Profit	1,390	106,224
Non-Operating Income (Expense)	163,318	87,082
Profit Before Tax	164,708	193,306
Income Tax Expense	39,764	59,374
Profit After Tax	124,944	133,932
EPS (in NTD)	2.05	2.22

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2017.12.31		2016.12.31		Items	2017.12.31		2016.12.31	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	735,808	15.7	936,412	22.1	Bank Borrowings	984,434	21.1	891,585	21.1
Bills and Account Receivables	1,680,952	35.8	1,132,186	26.9	Bills and Accounts Payable	1,653,270	35.4	1,226,336	29.2
Inventory	637,647	13.6	498,868	11.8	Lease Payable – current	-	-	770	-
Pledge Assets	5,013	0.1	5,814	0.1	Others	386,029	8.2	495,688	11.7
Others	377,980	8.1	268,321	6.3	Total Current Liabilities	3,023,733	64.7	2,614,379	62.0
Total Current Assets	3,437,400	73.3	2,841,601	67.2					
Non-current Assets					Non-Current Liabilities				
Land & Buildings, net	171,809	3.7	241,301	5.7	Long Term Bank Borrowings	16,050	0.3	28,381	0.7
Machineries and Office Equipment, net	637,075	13.6	729,590	17.3	Deferred Income Tax Liabilities	110,003	2.3	114,945	2.7
Construction in Progress	5,803	0.1	5,522	0.1	Net defined benefit liabilities – non-current	8,639	0.2	8,594	0.2
Others	438,387	9.3	409,966	9.7	Total Non-Current Liabilities	134,692	2.8	151,920	3.6
Total Non-Current Assets	1,253,074	26.7	1,386,379	32.8	Total Liabilities	3,158,425	67.5	2,766,299	65.6
					Equity				
					Share Capital	619,860	13.2	615,020	14.5
					Capital Reserves	766,834	16.3	756,922	17.9
					Treasury Shares	(40,671)	(0.9)	(40,671)	(1.0)
					Retained Earnings	236,776	5.0	196,093	4.6
					Others	(50,750)	(1.1)	(65,683)	(1.6)
					Total Equity	1,532,049	32.5	1,461,681	34.4
Total Assets	4,690,474	100.0	4,227,980	100.0	Total Liabilities and Equity	4,690,474	100.0	4,227,980	100.0