



Eastech Holding Limited

Financial Highlights
for the period ended 30 June 2017

www.eastech.com

Financial Highlights : Condensed Income Statement



Unit: NTD'000; EPS: in dollar

Items / Period	Second Quarter 2017	Second Quarter 2016
Turnover	1,711,406	1,211,760
Gross Profit	189,956	167,397
Gross Profit Margin	11.1%	13.8%
Operating Expenses	222,365	207,884
Operating Loss	(32,409)	(40,487)
Non-Operating Income (Expense)	(5,795)	37,741
Loss Before Tax	(38,204)	(2,746)
Income Tax Expense	4,121	9,564
Loss After Tax	(42,325)	(12,310)
EPS (in NTD)	(0.70)	(0.20)

Financial Highlights : Condensed Income Statement



Unit: NTD'000; EPS: in dollar

Items / Period	First Half 2017	First Half 2016
Turnover	3,224,556	2,639,617
Gross Profit	367,863	356,011
Gross Profit Margin	11.4%	13.5%
Operating Expenses	421,264	385,714
Operating Loss	(53,401)	(29,703)
Non-Operating Income (Expense)	37,219	45,358
(Loss) Profit Before Tax	(16,182)	15,655
Income Tax Expense	17,090	14,416
(Loss) Profit After Tax	(33,272)	1,239
EPS (in NTD)	(0.55)	0.02

Financial Highlights : Condensed Balance Sheet



Unit: NTD'000

Items	2017.06.30		2016.06.30		Items	2017.06.30		2016.06.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	669,360	16.2	844,466	20.8	Bank Borrowings	839,212	20.3	1,161,847	28.6
Bills and Account Receivables	1,195,686	29.0	911,448	22.4	Bills and Accounts Payables	1,388,538	33.6	946,179	23.3
Inventory	663,429	16.1	540,006	13.3	Lease Payable – current	0	0.0	1,319	0.0
Pledge Assets	13,886	0.3	13,712	0.3	Others	435,793	10.6	346,395	8.5
Others	301,961	7.3	271,176	6.6	Total Current Liabilities	2,663,543	64.5	2,455,740	60.4
Total Current Assets	2,844,322	68.9	2,580,898	63.4					
					Non-Current Liabilities				
Non-Current Assets					Long Term Bank Borrowings	31,772	0.8	69,850	1.7
Land & Buildings, net	190,835	4.6	274,962	6.8	Deferred Income Tax Liabilities	102,946	2.5	110,907	2.7
Machineries and Office Equipment, net	662,158	16.1	810,992	19.9	Net defined benefit liabilities – non-current	2,083	0.1	8,146	0.2
Construction in Progress	11,073	0.3	4,226	0.1	Others	0	0.0	0	0.0
Others	415,946	10.1	398,266	9.8	Total Non-Current Liabilities	136,801	3.4	188,903	4.6
Total Non-Current Assets	1,280,012	31.1	1,488,446	36.6	Total Liabilities	2,800,344	67.9	2,644,643	65.0
					Equity				
					Share Capital	614,980	14.9	610,020	15.0
					Capital Reserves	756,836	18.4	746,197	18.3
					Treasury Shares	(40,671)	-1.0	(40,671)	-1.0
					Retained Earnings	90,370	2.2	82,624	2.0
					Others	(97,525)	-2.4	26,531	0.7
					Total Equity	1,323,990	32.1	1,424,701	35.0
Total Assets	4,124,334	100.0	4,069,334	100.0	Total Liabilities and Equity	4,124,334	100.0	4,069,344	100.0