



KYET

東科控股股份有限公司

Eastern Technologies Holding Limited



Financial Highlights

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	Fourth Quarter 2016	Fourth Quarter 2015
Turnover	1,731,159	1,902,862
Gross Profit	302,560	298,005
Gross Profit Margin	17.5%	15.7%
Operating expenses	270,957	242,025
Operating Profit	31,603	55,980
Non-Operating Income (Expense)	28,696	13,033
Profit before tax	60,299	69,013
Income tax expense	20,506	12,756
Profit after tax	39,793	56,257
EPS (in NTD)	0.66	0.94

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Year	FY 2016	FY 2015
Turnover	6,469,043	8,166,474
Gross Profit	1,005,744	1,232,812
Gross Profit Margin	15.5%	15.1%
Operating expenses	899,520	1,020,798
Operating Profit	106,224	212,014
Non-Operating Income (Expense)	87,082	88,965
Profit before tax	193,306	300,979
Income tax expense	59,374	45,705
Profit after tax	133,932	255,274
EPS (in NTD)	2.22	4.23

Financial Highlights : Condensed Balance Sheet

Unit : NTD'000

Items	2016.12.31		2015.12.31	
	Amount	%	Amount	%
Assets				
Cash and Bank	936,412	22.1	864,468	17.7
Bills and Accounts Receivables	1,132,186	26.9	1,491,679	30.4
Inventory	498,868	11.8	586,092	12.0
Pledged assets	5,814	0.1	13,882	0.3
Others	268,321	6.3	324,434	6.6
Total Current Assets	2,841,601	67.2	3,280,555	67.0
Land & Buildings, net	241,301	5.7	307,720	6.3
Machineries and Office equipment, net	729,590	17.3	892,909	18.2
Construction in progress	5,522	0.1	4,960	0.1
Others	409,966	9.7	409,078	8.4
Total Non-current Assets	1,386,379	32.8	1,614,667	33.0
Total Assets	4,227,980	100.0	4,895,222	100.0

Items	2016.12.31		2015.12.31	
	Amount	%	Amount	%
Liabilities				
Bank borrowings	891,585	21.1	967,400	19.8
Bills and Accounts Payable	1,226,336	29.2	1,406,989	28.8
Lease payable - current	770	0.0	996	0.0
Others	495,688	11.7	541,933	11.1
Total Current Liabilities	2,614,379	62.0	2,917,318	59.7
Long-term bank borrowings	28,381	0.7	131,732	2.7
Deferred income tax liabilities	114,945	2.7	115,963	2.4
Long-term lease payable	-	0.0	817	0.0
Others	8,594	0.2	52,997	1.1
Total Non-current Liabilities	151,920	3.6	309,355	6.2
Total Liabilities	2,766,299	65.6	3,226,673	65.9
Equity				
Share Capital	615,020	14.5	610,020	12.5
Capital Reserves	756,922	17.9	744,831	15.2
Treasury Shares	(40,671)	(1.0)	(40,671)	(0.8)
Retained Earnings	196,093	4.6	264,897	5.4
Others	(65,683)	(1.6)	89,472	1.8
Total Equity	1,461,681	34.4	1,668,549	34.1
Total Liabilities and Equity	4,227,980	100.0	4,895,222	100.0