



KYET

東科控股股份有限公司

Eastern Technologies Holding Limited



Financial Highlights

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	Third Quarter 2016	Third Quarter 2015
Turnover	2,098,267	2,378,692
Gross Profit	347,173	401,433
Gross Profit Margin	16.5%	16.9%
Operating expenses	242,849	251,106
Operating Profit	104,324	150,327
Non-Operating Income (Expense)	13,028	510
Profit before tax	117,352	150,837
Income tax expense	24,452	18,159
Profit after tax	92,900	132,678
EPS (in NTD)	1.54	2.19

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	First Three Quarters 2016	First Three Quarters 2015
Turnover	4,737,884	6,263,612
Gross Profit	703,184	934,807
Gross Profit Margin	14.8%	14.9%
Operating expenses	628,563	778,773
Operating Profit	74,621	156,034
Non-Operating Income (Expense)	58,386	75,932
Profit before tax	133,007	231,966
Income tax expense	38,868	32,949
Profit after tax	94,139	199,017
EPS (in NTD)	1.56	3.29

Financial Highlights : Condensed Balance Sheet

Unit : NTD'000

Items	2016.09.30		2015.09.30	
	Amount	%	Amount	%
Assets				
Cash and Bank	880,140	18.3	768,570	13.5
Bills and Accounts Receivables	1,548,979	32.2	2,006,537	35.1
Inventory	672,943	14.0	850,928	14.9
Pledged assets	13,508	0.3	43,764	0.8
Others	269,751	5.6	391,899	6.9
Total Current Assets	3,385,321	70.4	4,061,698	71.2
Land & Buildings, net	252,397	5.2	310,303	5.4
Machineries and Office equipment, net	756,621	15.7	884,114	15.5
Construction in progress	6,669	0.1	6,326	0.1
Others	414,455	8.6	445,098	7.8
Total Non-current Assets	1,430,142	29.6	1,645,841	28.8
Total Assets	4,815,463	100.0	5,707,539	100.0

Items	2016.09.30		2015.09.30	
	Amount	%	Amount	%
Liabilities				
Bank borrowings	1,169,522	24.3	1,018,162	17.8
Bills and Accounts Payable	1,527,446	31.6	1,881,421	33.0
Lease payable - current	1,044	0.0	996	0.0
Others	489,731	10.2	644,574	11.3
Total Current Liabilities	3,187,743	66.1	3,545,153	62.1
Long-term bank borrowings	48,033	1.0	227,043	4.9
Deferred income tax liabilities	105,066	2.2	119,980	2.1
Long-term lease payable	-	0.0	1,133	0.0
Others	8,296	0.2	73,089	1.3
Total Non-current Liabilities	161,395	3.4	471,245	8.3
Total Liabilities	3,349,138	69.5	4,016,398	70.4
Equity				
Share Capital	610,020	12.7	610,020	10.7
Capital Reserves	746,197	15.5	744,831	13.0
Treasury Shares	(40,671)	(0.8)	(24,018)	(0.4)
Retained Earnings	175,529	3.6	233,225	4.1
Others	(24,750)	(0.5)	127,083	2.2
Total Equity	1,466,325	30.5	1,691,141	29.6
Total Liabilities and Equity	4,815,463	100.0	5,707,539	100.0