



東科控股股份有限公司

Eastern Technologies Holding Limited



Financial Highlights

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	Second Quarter 2016	Second Quarter 2015
Turnover	1,211,760	1,818,878
Gross Profit	167,397	256,536
Gross Profit Margin	13.8%	14.1%
Operating expenses	207,884	255,785
Operating (Loss) Profit	(40,487)	751
Non-Operating Income (Expense)	37,741	18,008
(Loss) Profit before tax	(2,746)	18,759
Income tax expense	9,564	7,891
(Loss) Profit after tax	(12,310)	10,868
EPS (in NTD)	(0.20)	0.18

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	First Half 2016	First Half 2015
Turnover	2,639,617	3,884,920
Gross Profit	356,011	533,374
Gross Profit Margin	13.5%	13.7%
Operating expenses	385,714	527,667
Operating (Loss) Profit	(29,703)	5,707
Non-Operating Income (Expense)	45,358	75,422
Profit before tax	15,655	81,129
Income tax expense	14,416	14,790
Profit after tax	1,239	66,339
EPS (in NTD)	0.02	1.10

Financial Highlights : Condensed Balance Sheet

Unit : NTD'000

Items	2016.06.30		2015.06.30	
	Amount	%	Amount	%
Assets				
Cash and Bank	844,466	20.8	699,376	14.1
Bills and Accounts Receivables	911,448	22.4	1,581,691	31.7
Inventory	540,096	13.3	694,262	14.0
Pledged assets	13,712	0.3	45,322	0.9
Others	271,176	6.7	419,189	8.4
Total Current Assets	2,580,898	63.5	3,439,840	69.1
Land & Buildings, net	274,962	6.8	307,311	6.2
Machineries and Office equipment, net	810,992	19.9	792,977	15.9
Construction in progress	4,226	0.1	3,974	0.1
Others	398,266	9.7	430,711	8.7
Total Non-current Assets	1,488,446	36.5	1,534,973	30.9
Total Assets	4,069,344	100.0	4,974,813	100.0

Items	2016.06.30		2015.06.30	
	Amount	%	Amount	%
Liabilities				
Bank borrowings	1,161,847	28.6	1,168,764	23.5
Bills and Accounts Payable	946,179	23.3	1,438,296	28.8
Lease payable - current	1,319	0.0	964	0.0
Others	346,395	8.5	540,856	10.9
Total Current Liabilities	2,455,740	60.4	3,148,880	63.2
Long-term bank borrowings	69,850	1.7	134,162	2.7
Deferred income tax liabilities	110,907	2.7	113,103	2.3
Long-term lease payable	-	0.0	1,239	0.0
Others	8,146	0.2	67,894	1.4
Total Non-current Liabilities	188,903	4.6	316,398	6.4
Total Liabilities	2,644,643	65.0	3,465,278	69.6
Equity				
Share Capital	610,020	15.0	610,020	12.3
Capital Reserves	746,197	18.3	744,831	15.0
Treasury Shares	(40,671)	(1.0)	(24,018)	(0.5)
Retained Earnings	82,624	2.0	100,547	2.0
Others	26,531	0.7	78,155	1.6
Total Equity	1,424,701	35.0	1,509,535	30.4
Total Liabilities and Equity	4,069,344	100.0	4,974,813	100.0