



東科控股股份有限公司

Eastern Technologies Holding Limited



Financial Highlights

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	Fourth Quarter 2015	Fourth Quarter 2014
Turnover	1,902,862	1,466,020
Gross Profit	298,005	259,339
Gross Profit Margin	15.7%	17.7%
Operating expenses	242,025	201,583
Operating Profit	55,980	57,756
Non-Operating Income (Expense)	13,033	4,482
Profit before tax	69,013	62,238
Income tax expense	12,756	11,910
Profit after tax	56,257	50,328
EPS (in NTD)	0.94	0.83

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	FY 2015	FY 2014
Turnover	8,166,474	5,685,347
Gross Profit	1,232,812	902,509
Gross Profit Margin	15.1%	15.9%
Operating expenses	1,020,798	607,141
Operating Profit	212,014	295,368
Non-Operating Income (Expense)	88,965	22,191
Profit before tax	300,979	317,559
Income tax expense	45,705	52,907
Profit after tax	255,274	264,652
EPS (in NTD)	4.23	4.36

Financial Highlights : Condensed Balance Sheet

Unit : NTD'000

Items	2015.12.31		2014.12.31	
	Amount	%	Amount	%
Assets				
Cash and Bank	864,468	17.7	636,374	19.8
Bills and Accounts Receivables	1,491,679	30.4	1,193,138	37.0
Inventory	586,092	12.0	339,374	10.5
Pledged assets	13,882	0.3	8,378	0.3
Others	324,434	6.6	220,860	6.9
Total Current Assets	3,280,555	67.0	2,398,124	74.5
Land & Buildings, net	307,720	6.3	146,737	4.6
Machineries and Office equipment, net	892,909	18.2	414,922	12.9
Construction in progress	4,960	0.1	1,773	0.1
Others	409,078	8.4	255,287	7.9
Total Non-current Assets	1,614,667	33.0	818,719	25.5
Total Assets	4,895,222	100.0	3,216,843	100.0

Items	2015.12.31		2014.12.31	
	Amount	%	Amount	%
Liabilities				
Bank borrowings	967,400	19.8	47,276	1.5
Bills and Accounts Payable	1,406,989	28.6	1,000,927	31.1
Lease payable - current	996	0.0	1,185	0.0
Others	541,933	11.1	227,122	7.1
Total Current Liabilities	2,917,318	59.5	1,276,510	39.7
Long-term bank borrowings	131,732	2.7	17,137	0.5
Deferred income tax liabilities	115,963	2.4	36,246	1.1
Long-term lease payable	817	0.0	1,928	0.1
Others	60,843	1.3	41,397	1.3
Total Non-current Liabilities	309,355	6.4	96,708	3.0
Total Liabilities	3,226,673	65.9	1,373,218	42.7
Equity				
Share Capital	610,020	12.5	607,500	18.9
Capital Reserves	744,831	15.2	729,815	22.7
Treasury Shares	(40,671)	(0.8)	-	-
Retained Earnings	264,897	5.4	338,269	10.5
Others	89,472	1.8	168,041	5.2
Total Equity	1,668,549	34.1	1,843,625	57.3
Total Liabilities and Equity	4,895,222	100.0	3,216,843	100.0