



KYET

東科控股股份有限公司

Eastern Technologies Holding Limited



Financial Highlights

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	Third Quarter 2015	Third Quarter 2014
Turnover	2,378,692	1,728,140
Gross Profit	401,433	277,015
Gross Profit Margin	16.9%	16.0%
Operating expenses	251,106	148,293
Operating Profit	150,327	128,722
Non-Operating Income (Expense)	510	17,736
Profit before tax	150,837	146,458
Income tax expense	18,159	21,608
Profit after tax	132,678	124,850
EPS (in NTD)	2.19	2.06

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	First Three Quarters 2015	First Three Quarters 2014
Turnover	6,263,612	4,219,327
Gross Profit	934,807	643,170
Gross Profit Margin	14.9%	15.2%
Operating expenses	778,773	405,558
Operating Profit	156,034	237,612
Non-Operating Income (Expense)	75,932	17,709
Profit before tax	231,966	255,321
Income tax expense	32,949	40,997
Profit after tax	199,017	214,324
EPS (in NTD)	3.29	3.53

Financial Highlights : Condensed Balance Sheet

Unit : NTD'000

Items	2015.09.30		2014.09.30	
	Amount	%	Amount	%
Assets				
Cash and Bank	768,570	13.5	442,279	13.7
Bills and Accounts Receivables	2,006,537	35.1	1,413,560	43.8
Inventory	850,928	14.9	406,548	12.6
Pledged assets	43,764	0.8	7,138	0.2
Others	391,899	6.9	147,783	4.6
Total Current Assets	4,061,698	71.2	2,417,308	74.9
Land & Buildings, net	310,303	5.4	145,782	4.5
Machineries and Office equipment, net	884,114	15.5	399,343	12.4
Construction in progress	6,326	0.1	1,548	0.1
Others	445,098	7.8	262,060	8.1
Total Non-current Assets	1,645,841	28.8	808,733	25.1
Total Assets	5,707,539	100.0	3,226,041	100.0

Items	2015.09.30		2014.09.30	
	Amount	%	Amount	%
Liabilities				
Bank borrowings	1,018,162	17.8	39,132	1.2
Bills and Accounts Payable	1,881,421	33.0	1,136,402	35.2
Lease payable - current	996	0.0	1,083	0.0
Other Current Liabilities	644,574	11.3	229,058	7.1
Total Current Liabilities	3,545,153	62.1	1,405,675	43.5
Long-term bank borrowings	227,043	4.9	17,791	0.6
Deferred income tax liabilities	119,980	2.1	37,318	1.2
Long-term lease payable	1,133	0.0	2,326	0.1
Other Non-current Liabilities	73,089	1.3	41,338	1.3
Total Non-current Liabilities	471,245	8.3	98,773	3.2
Total Liabilities	4,016,398	70.4	1,504,448	46.7
Equity				
Share Capital	610,020	10.7	607,500	18.8
Capital Reserves	744,831	13.0	729,815	22.6
Treasury Shares	(24,018)	(0.4)	-	-
Retained Earnings	233,225	4.1	291,592	9.0
Others	127,083	2.2	92,686	2.9
Total Equity	1,691,141	29.6	1,721,593	53.3
Total Liabilities and Equity	5,707,539	100.0	3,226,041	100.0