



KYET

東科控股股份有限公司

Eastern Technologies Holding Limited



Financial Highlights

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	Second Quarter 2015	Second Quarter 2014
Turnover	1,818,878	1,420,344
Gross Profit	256,536	216,464
Gross Profit Margin	14.1%	15.2%
Operating expenses	255,785	117,971
Operating Profit	751	98,493
Non-Operating Income (Expense)	18,008	(2,748)
Profit before tax	18,759	95,745
Income tax expense	7,891	13,822
Profit after tax	10,868	81,923
EPS (in NTD)	0.18	1.35

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	First Half 2015	First Half 2014
Turnover	3,884,920	2,491,187
Gross Profit	533,374	366,155
Gross Profit Margin	13.7%	14.7%
Operating expenses	527,667	257,265
Operating Profit	5,707	108,890
Non-Operating Income (Expense)	75,422	(27)
Profit before tax	81,129	108,863
Income tax expense	14,790	19,389
Profit after tax	66,339	89,474
EPS (in NTD)	1.10	1.47

Financial Highlights : Condensed Balance Sheet

Unit : NTD'000

Items	2015.06.30		2014.06.30	
	Amount	%	Amount	%
Assets				
Cash and Bank	699,376	14.1	407,706	14.6
Accounts Receivables	1,581,691	31.7	1,076,001	38.5
Inventory	694,262	14.0	381,995	13.7
Pledged assets	45,322	0.9	3,976	0.1
Others	419,189	8.4	146,542	5.2
Total Current Assets	3,439,840	69.1	2,016,220	72.1
Land & Buildings, net	307,311	6.2	146,283	5.2
Machineries and Office equipment, net	792,977	15.9	356,779	12.8
Construction in progress	3,974	0.1	1,229	-
Others	430,711	8.7	276,678	9.9
Total Non-current Assets	1,534,973	30.9	780,969	27.9
Total Assets	4,974,813	100.0	2,797,189	100.0

Items	2015.06.30		2014.06.30	
	Amount	%	Amount	%
Liabilities				
Bank borrowings	1,168,764	23.5	41,975	1.5
Bills and Accounts Payable	1,538,536	30.8	889,226	31.8
Lease payable - current	964	0.0	2,477	0.1
Other Current Liabilities	440,616	8.9	177,469	6.3
Total Current Liabilities	3,148,880	63.2	1,111,147	39.7
Other Non-current Liabilities	67,894	1.4	43,748	1.6
Long-term bank borrowings	134,162	2.7	11,484	0.4
Long-term lease payable	1,239	0.0	2,736	0.1
Deferred income tax liabilities	113,103	2.3	39,780	1.4
Total Non-current Liabilities	316,398	6.4	97,748	3.5
Total Liabilities	3,465,278	69.6	1,208,895	43.2
Equity				
Share Capital	610,020	12.3	607,500	21.7
Capital Reserves	744,831	15.0	729,815	26.1
Treasury Shares	(24,018)	(0.5)	-	-
Retained Earnings	100,547	2.0	166,742	6.0
Others	78,155	1.6	84,237	3.0
Total Equity	1,509,535	30.4	1,588,294	56.8
Total Liabilities and Equity	4,974,813	100.0	2,797,189	100.0