



東科控股股份有限公司

Eastern Technologies Holding Limited



Financial Highlights

For the period ended 31 March 2017

Financial Highlights : Condensed Income Statement

Unit : NTD'000 ; EPS: in dollar

Items / Period	First Quarter 2017	First Quarter 2016
Turnover	1,513,150	1,427,857
Gross Profit	177,907	188,614
Gross Profit Margin	11.8%	13.2%
Operating expenses	198,899	177,830
Operating (Loss) Profit	(20,992)	10,784
Non-Operating Income (Expense)	43,014	7,617
Profit before tax	22,022	18,401
Income tax expense	12,969	4,852
Profit after tax	9,053	13,549
EPS (in NTD)	0.15	0.22

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000; %

Items	2017.03.31		2016.03.31	
	Amount	%	Amount	%
Assets				
Cash and Bank	823,984	19.5	967,507	21.1
Accounts Receivables	1,232,031	29.2	1,193,061	26.0
Inventory	603,815	14.3	563,240	12.3
Pledged assets	11,172	0.3	13,831	0.3
Others	254,568	6.0	296,289	6.4
Total Current Assets	2,925,570	69.3	3,033,928	66.1
Land & Buildings, net	216,866	5.1	293,742	6.4
Machineries and Office equipment, net	666,557	15.8	855,713	18.6
Construction in progress	7,855	0.2	1,624	0.0
Others	401,077	9.6	407,735	8.9
Total Non-current Assets	1,292,355	30.7	1,558,814	33.9
Total Assets	4,217,925	100.0	4,592,742	100.0

Items	2017.03.31		2016.03.31	
	Amount	%	Amount	%
Liabilities				
Bank borrowings	1,035,274	24.5	1,228,996	26.8
Bills and Accounts Payable	1,278,507	30.4	1,040,883	22.6
Lease payable - current	502	0.0	1,031	0.0
Others	357,666	8.5	452,360	9.8
Total Current Liabilities	2,671,949	63.4	2,723,270	59.2
Long-term bank borrowings	42,142	1.0	82,391	1.8
Deferred income tax liabilities	101,508	2.4	112,696	2.5
Net defined benefit liabilities – non-current	3,656	0.1	7,997	0.2
Others	-	0.0	559	0.0
Total Non-current Liabilities	147,306	3.5	203,643	4.5
Total Liabilities	2,819,255	66.9	2,926,913	63.7
Equity				
Share Capital	615,020	14.6	610,020	13.3
Capital Reserves	756,922	17.9	744,831	16.2
Treasury Shares	(40,671)	(1.0)	(40,671)	(0.9)
Retained Earnings	205,146	4.9	277,945	6.1
Others	(137,747)	(3.3)	73,704	1.6
Total Equity	1,398,670	33.1	1,665,829	36.3
Total Liabilities and Equity	4,217,925	100.0	4,592,742	100.0